



VIETNAM CONTAINER SHIPPING JOINT STOCK CORPORATION

No. 11 Vo Thi Sau – Gia Vien – Ngo Quyen – Hai Phong

Enterprise code: 0200453688

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Hai Phong, March 27th, 2025

PROPOSAL TO THE GENERAL MEETING OF SHAREHOLDERS

No: 09/2025/VSC/TT-HĐQT

(Re: Approval of the Policy on Public Offering of Corporate Bonds)

TO: THE ANNUAL GENERAL MEETING OF SHAREHOLDERS 2025

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and its guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and its amendments, supplements, and guiding documents;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, of the Government detailing the implementation of certain provisions of the Law on Securities;
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, guiding certain matters on securities offerings, issuance, public tender offers, share buybacks, registration, and delisting of public companies;
- Pursuant to the Charter of Vietnam Container Shipping Joint Stock Corporation;
- Considering the actual needs and circumstances of the Company.

The Board of Directors (“BOD”) of Vietnam Container Shipping Joint Stock Corporation (the “Company”) respectfully submits to the Annual General Meeting of Shareholders 2025 (“GMS”) for review and approval of the following:

1. Approval of the Policy on Public Offering of Corporate Bonds (“Bonds”), in specific:

- Issuer: Vietnam Container Shipping Joint Stock Corporation.
- Total Issuance Value (at face value): Up to VND 300,000,000,000 (In words: Three hundred billion VND).
- Face Value: 100,000,000 VND per Bond.
- Estimated Number of Bonds Offered: 3,000 Bonds.
- Type of Bonds: Non-convertible, unsecured Bonds without warrants.
- Term: 03 (three) years or other terms as determined by the BOD.
- Interest Rate Determination Principle: Fixed and/or floating rate determined based on prevailing market interest rates at the time of issuance, plus a suitable margin as decided by the BOD.



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2. Approval of Issuance Objectives and Fund Utilization Plan

- Issuance Objectives: The proceeds from the Bonds are expected to be used for business expansion, investment in machinery and equipment, and other activities serving the Company's operational needs in compliance with applicable laws.
- The GMS authorizes the BOD to determine the specific allocation and detailed utilization plan for the proceeds from the Bonds issuance.

3. Approval of Bond Registration, Depository, and Listing

- Approval of Bond Registration and Depository: The Bonds shall be registered and deposited at the Vietnam Securities Depository and Clearing Corporation ("VSDC") upon completion of the issuance, in accordance with the approved issuance plan, applicable laws, and the Company's Charter.
- Approval of Bond Listing: The Bonds shall be listed on the Hanoi Stock Exchange ("HNX") in compliance with applicable laws.

4. The GMS assigns and authorizes the Board of Directors to organize the implementation and decide on all other matters related to the issuance of Bonds and the use of mobilized capital, including:

- Deciding on the issuance plan, terms, and conditions of the Bonds, including but not limited to: the number of issuance tranches, the corresponding issuance value for each tranche, the timing of each issuance, the term, the offering subjects, and other contents of the issuance plan in compliance with legal regulations.
- Determining the Bond issuance interest rate and other costs related to the Bond issuance.
- Deciding on the plan/amendments to the plan for the use and repayment of capital raised from the public Bond offering in compliance with legal regulations and the actual circumstances of the Company at the time of issuance.
- Determining the timing and amount of disbursement, ensuring that disbursement aligns with the capital utilization purpose as agreed in contracts, cooperation agreements, and the Company's actual situation.
- Deciding on all other matters related to the use of funds in compliance with legal regulations.
- Selecting, negotiating, and signing contracts and related documents for the bond issuance with consulting firms, investors, and other relevant organizations and individuals.
- Deciding and carrying out all necessary actions and procedures, signing, amending, and supplementing necessary documents as required by competent authorities to implement the bond issuance in accordance with the law, including but not limited to: (i) deciding on the dossiers and documents to be submitted to the State Securities Commission, VSDC, HNX, and other competent authorities regarding the registration of the public offering, registration, depository, and listing of Bonds in compliance with legal regulations; (ii) working with and explaining to regulatory





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authorities and relevant entities regarding the Bond offering registration dossier, bond registration and depository dossier, bond listing dossier, and other related matters.

- Deciding on the signing, amendment, supplementation, adjustment, cancellation, or termination of bond-related documents, dossiers, contracts, and accompanying documents (if any).
- Deciding on all other matters and dossiers related to and serving the Bond offering, registration, depository, and listing in accordance with legal regulations and the requirements/guidance of competent authorities.
- Re-authorizing the General Director to perform one or more of the aforementioned tasks.

Respectfully submitted to the General Meeting of Shareholders for consideration and approval./.

Recipients:

- *The General Meeting of Shareholders;*
- *Filed at: Archives, BOD Office.*

ON BEHALF OF THE BOD

CHAIRMAN

(signed)

NGUYỄN ĐỨC DŨNG

